



PRODUCTS & SERVICES



EXTERNAL ASSET MANAGERS DESK

- Specialized Team
- One-Stop-Shopping
- Best Execution via Established Broker Selection Process
- Direct Access Trader (if necessary)



BASIC BANKING PRODUCTS & SERVICES

- Custody
- Reporting
- Multi Currency Platform
- Card Solutions



ELECTRONIC BANKING

- Sophisticated Information & Trading Access EAM (Internet)
- Internet Solution for End Client



PRICING SCHEMES

- Volume Discounts, Flat Fee, End Client Discount



INVESTMENT PRODUCTS

- Open Fund & Product Architecture
- Customized Fund & Structured Products
- Broad Alternative Investment Platform



OTHER SERVICES

- Succession & Estate Planning
- Company Foundation & Development
- Lending & Guarantees
- IB Services



RESEARCH

- Heritage Alternative Investment Research
- Proprietary Research
- Independent Research

