

BANQUE HERITAGE SETS UP IN THE HEART OF ZURICH

Zurich, 14 October 2025 - Banque Heritage relocated its Zurich office from Tiefenbrunnen to the city centre. Effective 13 October 2025, the move to the centrally located Handelshof reaffirms the bank's continued growth ambitions and its long-term commitment to Zurich, one of the world's leading hubs for wealth management.

The new offices reflect Banque Heritage's culture of proximity, expertise and entrepreneurial spirit. The Zurich team now counts over 18 professionals and continues to grow.

"Our new office in Zurich illustrates our long-term ambition: to support our clients wherever they are, with tailor-made solutions and a sustainable vision. This step is fully aligned with our growth strategy and strengthens our foothold in the Swiss financial centre," said Marcos Esteve, CEO of Banque Heritage.

Zurich is one of the world's most important global locations for cross-border wealth management and stands for stability, regulatory excellence and the highest quality of service. The move to a modern, centrally located workplace reflects this aspiration and positions Banque Heritage as an agile, forward-looking partner for both international private clients and external asset managers. "Being at the heart of Zurich allows us to strengthen our proximity to our clients and partners. This location fosters dialogue and responsiveness, both essential to the quality of the relationships we nurture every day." added Michael Welti, Member of the Executive Committee and Head of Private Banking.

Located on Uraniastrasse, in the historic *Handelshof* building, the new offices are just a few minutes' walk from Paradeplatz, Bahnhofstrasse, and Zurich's main station.

ABOUT BANQUE HERITAGE

Banque Heritage is a Swiss private banking group based in Geneva, with offices in Basel, Sion and Zurich and a fully owned subsidiary in Montevideo, Uruguay. The origins of the bank go back to the commodities trading activities where the family businesses are among the global market leaders. The Bank provides a comprehensive range of services, from traditional Private Banking and Wealth Management for its founding families, its entrepreneurial and individual clients, to solutions for External Asset Managers, Family Offices, and Fund Representatives.

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