

Intern Private Banking

(fixed-term 3 months)

ZURICH

Our Private Banking division focuses on providing services and advice to a sophisticated clientele of individuals, entrepreneurs, managers and family offices in Switzerland, Europe and emerging markets. Through its various services units it offers expertise in wealth management, financial intermediation, personalized financial advice. Combining the experience of an independent Swiss private bank with the innovative strength of a national asset manager the Private Banking division supports its clients objectively by virtue of in particular an open platform and the in-depth knowledge of its expert managers. Attributes that allow it to take fully into account the specific needs of its customers in the face of market conditions.

To strengthen the team in Zurich and reporting directly to the Head of Private Banking, we are seeking a highly driven professional, young and dynamic Intern Private Banking.

What you will do

- Contribute to the elaboration of a new Family Offices / External Asset Managers service offering in the Private Banking department
- Screen, analyse and conduct extensive research of the target market
- Provide support in the data structuration, management, and analysis
- Prepare briefings, memorandums, presentations and other marketing material
- Assist the team in the daily operations

What we are looking for

- Bachelor or Master degree (or on track to complete it) in business administration, finance or economy
- Interest in financial markets, affinity for numbers and structured analysis
- Excellent organizational skills, independent, agile, enthusiastic, initiative and service-oriented
- High degree of personal integrity, entrepreneurial, challenge statu quo, innovative
- Excellent knowledge of English and German, French is strong asset
- Strong computer skills
- Valid working permit

How do we keep you smiling

- The opportunity to build expertise and experience in a dynamic private banking environment
- Autonomy and independence allowing a real capacity for proposal and initiative
- An interesting role due to its challenges and variety

About Banque Heritage

Banque Heritage is a Swiss private banking group that provides a wide range of financial services and tailored investment products. While global in scope and innovative in its solutions, the Bank holds true to its core values – family-orientated approach, independent perspective, intelligent financial management and dedication to our clients and commitment to our people. Founded in 1986, the Bank is headquartered in Geneva with an international presence.

We are looking for professionals with all types of skills, interests and experiences. We care about bringing together staff who are client-oriented, entrepreneurial minded, enthusiastic, collaborative and have the drive to make things happen for our clients and communities.

APPLY NOW

Please send your applications to hr@heritage.ch.
Only direct application will be considered.

We believe that in order to recruit the best professionals all applications must be reviewed equally. For this reason, all the elements you wish to share with us in your file are not discriminating (photo, age, gender, location, for example). We are committed to offering equal opportunities.

If your application is selected, we will reach out for an introductory call.
As part of the interview process, we always ensure complete insight and transparency, namely, you will have the chance to meet people who will be crucial to your future success in the role.

ZURICH

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